

«Almalyk Mining and Metallurgical Complex» JSC

NAME OF ISSUER							
1.	Full:	«Almalyk Mining and Metallurgical Complex» Joint Stock Company					
	Abbreviated:	«Almalyk» JSC					
	Name of stock ticker:	AGMK					
CONTACT DETAILS							
2.	Location:	Tashkent region, Almalyk city, A.Temur str 53.					
	Post address:	Tashkent region, Almalyk city, A.Temur str 53.					
	Email address:	info@agmk.uz					
	Official website	www.agmk.uz					
INFORMATION ABOUT ESSENTIAL FACT							
	Essential fact number:	06					
	Name of essential fact:	Decisions of the issuer adopted by the supreme management authority					
	Type of general meeting:	Out of line					
	Date of general meeting:	01.11.2021y.					
	Date of the minutes of the general meeting:	09.11.2021y.					
	Place of the general meeting:	Tashkent, Amir Temur Avenue, 6					
	Quorum of general Meeting:	100%					
№	Items put to the vote	Voting result					
		Agree		Disagree		Neutral	
		%	Quantity (Pcs.)	%	Quantity (Pcs.)	%	Quantity (Pcs.)
1.	Adoption of a decision to increase the charter capital of «Almalyk MMC» JSC.	100	187 314 383	0	0	0	0
2.	Approval of the draft resolution on additional issue of shares of «Almalyk MMC» JSC.	100	187 314 383	0	0	0	0
3.	Full statement of the decisions adopted by the meeting:						
1.	<p>1.1. Part of the funds amounting to UZS 988,463,118,300.00 directed to the development of the company at the end of 2018, together with the dividend tax totaling UZS 824,392,516,748.89, will be used to increase the share capital, of which:</p> <ul style="list-style-type: none"> - 741,953,265,074.00 UZS - 741,953,265,074.00 UZS - to the charter capital of the Company; - 41 241 168 058,56 Sums (of which for non-residents 43,084,442.22 Sums and residents 41,198,083,616.33 Sums) for dividend tax in income, that is, the payment source of the Company's shareholders. ба. - 41 198 083 616,33 UZS - to allocate to the payment of the amount of the difference, which remains in accordance with the residents' share of capitalization. <p>1.2. To note that income in the form of dividends on shares is paid in the amount of the difference in funds, which remains commensurate with the residents' shares in capitalization, taking into account the difference in taxation of resident (5%) and non-resident shareholders (10%) and the equality of rights of all shareholders while respecting the proportional distribution of retained earnings.</p> <p>1.3. Based on paragraph 2 of this resolution to establish the payment of 217.44 sums, a total of 41,198,083,616.33 sums per share of the resident shareholder, of which:</p> <ul style="list-style-type: none"> - to the holders of 2,150,488 shares of beneficial stock - payment in the amount of 						

467,611,668.44 Sums;

- holders of 187,314,383 common shares (state share) - 40,730,471,947.89 soums to be paid out, to be kept in the company as a state asset and to be further taken into account when increasing the authorized fund of the company.

To determine that the amount of **164,070,601,551.11** Amount remaining as a result of capitalisation as retained earnings from 2018 shall be accounted for as retained earnings of the company and may be used to further increase the share capital of the company.

1.4. To increase the authorised capital of the company from **741,953,265,074.00** Amounts to **1,483,906,530,148.00** amounts by additional issue and placement of ordinary and preference shares in the ratio (ratio) 1:1.

1.5. Для увеличения уставного капитала общества выпустить **187 314 383** (сто восемьдесят семь миллионов триста четырнадцать тысяч триста восемьдесят три) **обыкновенных** и **2 249 558** (два миллиона двести сорок девять тысяч пятьсот пятьдесят восемь) **привилегированных дополнительных акций** номинальной стоимостью **3 914,00** сум, общей стоимостью **741 953 265 074,00** (семьсот сорок один миллиард девятьсот пятьдесят три миллиона двести шестьдесят пять тысяч семьдесят четыре) Сум.

To increase the charter capital of the company to issue **187,314,383** (one hundred and eighty seven million three hundred and fourteen thousand three hundred and eighty three) ordinary shares and **2,249,558** (two million two hundred forty nine thousand five hundred and fifty eight) **additional preference shares** at par value of **3,914.00** soums, total value **741,953,265,074.00** (seven hundred forty one billion nine hundred fifty three million two hundred sixty five thousand seventy four) Sum.

1.6. Provide for the issue and placement of additional shares of the company on the following conditions:

Method of placement of shares of this issue - shares of this issue are placed by closed subscription between the shareholders of the company indicated in the register of shareholders formed as of November 1, 2021, in a ratio of 1:1 in proportion to the number and type of shares owned by them.

Term of placement of shares of this issue - placement of shares of this issue is carried out no later than 30 days from the date of state registration of the decision on additional issue of shares.

Date of the beginning of placement of shares - the date of state registration of the decision on the issue of shares.

Date of completion of placement of shares - the date of placement of the last share of this issue, but not more than 30 days from the date of state registration.

The procedure for the placement of shares of this issue - the placement of shares of this issue is carried out without the conclusion of purchase and sale of shares in the unorganized (not coherently) over-the-counter securities market.

The price of placement of shares of this issue - the shares of this issue are placed at par value, i.e. 3,914.00 (three thousand nine hundred and fourteen) Sums.

Terms and procedure for payment for the shares - payment for the shares of this issue is made as of October 1, 2021 from the issuer's retained earnings by making appropriate transfers in the accounting entries.

The issue of shares shall be deemed failed if the share of this issue of shares recognized as failed is less than 100 percent of the total issue of shares.

Procedure for repayment of funds received by the issuer as payment for shares in the event that this share issue is declared invalid - the funds paid for the shares in the event that this share issue is declared invalid shall be repaid within ten (10) days by making appropriate accounting transfers in accordance with the procedure established by law.

2.

2.1. Approve the company's decision to issue additional shares (attached).

2.2. Charge the chairman of the company's board A. Khursanov to submit in the prescribed manner to the Ministry of Finance of the Republic of Uzbekistan a package of documents for state registration of the company's decision on the additional issue of shares.

Text of the amendments and additions to the statutes	Not considered
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Head of Executive Body

Khursanov.A.

Chief Accountant:

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Authorized person posting information on the website

Abdunabiyev Kh